

SUSTAINABLE OPPORTUNITIES ACQUISITION CORPORATION



KIRKLAND & ELLIS

Sustainable Investors
Transformative Operators

HIGHLIGHTS

- \$300 million SPAC with a dedicated ESG focus, listed on NYSE (SOAC)¹
- Strong institutional investor base, backed by leading SPAC underwriter
- Deep operational and capital markets capabilities
- CO₂ reduction focus, with capability to enable ESG based transformations
- Targeting a business combination in late 2020 or early 2021

TARGET INDUSTRIES

- Services
- Industrial
- Technology
- Logistics and distribution
- Specialty chemicals

Note: primarily US focused²

TARGET COMPANY CRITERIA

- \$100+ million of EBITDA
- \$1 – 3 billion of enterprise value
- Enterprise customer orientation
- Demonstrated market
- Double digit revenue growth
- Margin upside
- Opportunity to reduce CO₂

STRONG SPONSOR AND OPERATING TEAM

- **Northern Pacific Group:** \$20 bn of combined deal-making experience, long-term SPAC experience
- **3920 Partners:** Five operating partners fully dedicated to SOAC, led by Scott Leonard. Operational track record creating \$20 billion equity value

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Backing traditional businesses to take financial and sustainable performance to the next level

1. Key terms for SOAC: 18 month window to complete a business combination (November, 2021), ½ Warrant Coverage, Cayman Islands domicile
2. Flexibility for internationally domiciled businesses

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